



Press Release

Vantiva announced a new short term €85 million financing

Paris – October 12th, 2023 - Vantiva (Euronext Paris: VANTI),

Vantiva SA (Euronext Paris: VANTI) is pleased to announce that Vantiva Technologies SAS has entered into a credit agreement (the “Credit Agreement”), pursuant to which a term facility in an aggregate principal amount of €85,000,000 (the “Term Facility”) has been provided by Barclays Bank Ireland PLC and participated in by certain funds managed/and or advised (directly or indirectly) by Angelo Gordon & Co., L.P. (“Angelo Gordon”). The Term Facility has a maturity date of 31 March 2024 and bears interest at a rate of EURIBOR plus 10%, and which is payable in-kind. Vantiva SA is a party to the Credit Agreement as Parent and Guarantor.

Angelo Gordon and Barclays Bank Ireland PLC (each of whom are lenders under Vantiva SA’s existing financing arrangements in addition to the Term Facility) have indicated their continued support for the business and its acquisition of CommScope’s Home Network’s division, announced on 3 October 2023.

About Vantiva

Pushing the Edge

Vantiva shares are admitted to trading on the regulated market of Euronext Paris (VANTI).

Vantiva, formerly known as Technicolor, is headquartered in Paris, France. It is an independent company which is a global technology leader in designing, developing and supplying innovative products and solutions that connect consumers around the world to the content and services they love – whether at home, at work or in other smart spaces. Vantiva has also earned a solid reputation for optimizing supply chain performance by leveraging its decades-long expertise in high-precision manufacturing, logistics, fulfillment and distribution. With operations throughout the Americas, Asia Pacific and EMEA, Vantiva is recognized as a strategic partner by leading firms across various vertical industries, including network service providers, software companies and video game creators for over 25 years. The group’s relationships with the film and entertainment industry goes back over 100 years by providing end-to-end solutions for its clients.

Vantiva is committed to the highest standards of corporate social responsibility and sustainability across all aspects of their operations.

For more information, please visit vantiva.com and follow Vantiva on [LinkedIn](#) and [Twitter](#).

Contacts

Vantiva Press Relations

press.relations@vantiva.com

Image 7 for Vantiva – Corporate

vantiva.press@image7.fr

Vantiva Investor Relations

investor.relations@vantiva.com

Thatcher+Co. for Vantiva – Product and Solutions

vantiva@thatcherandco.com

