

VANTIVA

Société Anonyme

10, boulevard de Grenelle

75015 PARIS

Supplementary statutory auditors' report on the share capital increase with cancellation of preferential subscription rights

Board of Directors' meetings of December 19, 2023 and April 24, 2024 and Chief Executive Officer decisions of January 9, 2024, by subdelegation from the Board of Directors

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This is a free translation into English of the statutory auditors' report issued in French and is provided solely for the convenience of English speaking users. This report should be read in conjunction with, and construed in accordance with, French law and professional standards applicable in France.

To the Shareholders of Vantiva,

As Statutory Auditors of your Company and pursuant to the provisions of Article R. 225-116 of the French Commercial Code (*code de commerce*), we hereby present you with a report that supplements our report of November 24, 2023 on the share capital increase via the issue of ordinary shares, with cancellation of preferential subscription rights, reserved for CommScope Holding Company, Inc., authorized by your Combined Shareholders' Meeting of December 19, 2023 pursuant to its 4th resolution (the "Shareholders' Meeting").

This Shareholders' Meeting had granted your Board of Directors the authority, with the option to subdelegate, to decide such transaction within a period of 18 months for a maximum par value amount of €1,347,046.69 and a total maximum subscription amount of €87,558,034.85.

Using this delegation, on December 19, 2023, your Board of Directors decided to (i) increase the share capital by a maximum amount of €1,347,046.69 by issuing a maximum of 134,704,669 ordinary shares, each with a par value amount of €0.01 and a unit issue premium of €0.64, i.e. a total maximum subscription amount of €87,558,034.85 and (ii) subdelegate to your Company's Chief Executive Officer the authority to record the lifting of the Conditions Precedent (as defined in the Board of Directors' additional report), determine the final terms and conditions of the share capital increase and record the completion of this transaction.

Using this subdelegation, in two decisions dated January 9, 2024, your Chief Executive Officer, after having recorded the lifting of the Conditions Precedent:

- decided to increase your Company's share capital by issuing 134,704,669 ordinary shares of the Company, reserved for CommScope Holding Company, Inc., with a unit issue price of €0.65 (including the issue premium) and;
- recorded the completion of the share capital increase for a total subscription amount of €87,558,034.85, paid up by offset with a receivable that is certain, of a fixed amount and due.

It is the responsibility of the Board of Directors to prepare an additional report in accordance with Articles R.225-115, R.225-116 and R.22-10-31 of the French Commercial Code. Our role is to express an opinion on the fairness of the quantified data extracted from the accounts, on the proposed cancellation of preferential subscription rights and on certain other information pertaining to the issue, contained in this report.

We conducted the procedures we deemed necessary in accordance with the professional guidelines of the French National Institute of Statutory Auditors (*Compagnie Nationale des Commissaires aux Comptes*) relating to this engagement. These procedures mainly consisted in verifying:

- the fair presentation of the quantified information extracted from annual financial statements approved by the Board of Directors. We audited these financial statements in accordance with professional standards applicable in France;
- the compliance of the transaction terms and conditions with the delegation granted by the Shareholders' Meeting;
- the disclosures in the Board of Directors' additional report on the choice of calculation inputs for the issue price and its final amount.

We have no comments to make on:

- the fair presentation of the quantified information extracted from these financial statements and provided in the Board of Directors' additional report;
- the compliance of the transaction terms and conditions with the delegation granted by your Shareholders' Meeting and the information disclosed to the shareholders.

We have the following comment on the Board of Directors' report: as we indicated in our first report dated November 24, 2023 presented to the Shareholders' Meeting, the Board of Directors did not present in its report the methods used to determine the issue price or corroborate the calculation inputs used to set the price, as required by laws and regulations. The price was agreed by CommScope Holding Company, Inc. and your Company under the Home Networks business acquisition contract signed on December 7, 2023. The Board of Directors' additional report dated April 24, 2024 did not present any items to substantiate the issue price and its amount.

Accordingly, we cannot express an opinion on the choice of inputs included in the calculation of the issue price and its amount, the presentation of the issue's impact on the position of holders of equity securities and marketable securities granting access to share capital assessed in relation to equity and the share price and, therefore, on the cancellation of preferential subscription rights, on which you were previously asked to vote.

Paris-La Défense and Courbevoie, May 7, 2024

The Statutory Auditors

Deloitte & Associés

Mazars

Nadège Pineau

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