Information notice relating to the conclusion of related-party transactions (*conventions réglementées*) pursuant to Article L. 22-10-13 of the French *code de commerce*

Paris, 31 July 2026 - Pursuant to Articles L. 22-10-13 and R. 22-10-17 of the French *Code de commerce*, Vantiva SA (the "**Company**", together with its subsidiaries, the "**Group**") hereby announces that new related-party transactions (*conventions réglementées*) have been negotiated and/or entered into between the Company and GLAS S.A.S., acting as administrative agent (the "**Administrative Agent**") and security agent for its own account and on behalf of Angelo, Gordon & Co., L.P. (or affiliated entities) (the "**Security Agent**"), in connection with the amendment agreements relating to the A&R 1L/2L Agreements (as defined below).

Such related-party transactions are set out below and are limited, for the avoidance of doubt, to the Amendment Agreements (as defined below).

Interested parties and relationship with the Company

Certain funds managed and/or advised (directly or indirectly) by Angelo, Gordon & Co, L.P. or its affiliates (the "**Angelo Gordon Funds**") are:

- shareholders of the Company holding more than 10% of the voting rights; and
- having a seat on the Board of Directors since 19 December 2023 represented by Ms. Nicola von Moeller.

Purpose of the First Lien Amendment Agreement and the Second Lien Amendment Agreement

On 27 June 2026, the Company entered into the following agreements:

- an amended and restated first lien credit agreement governed by French law between the Company, as borrower, the lenders listed therein, Barclays Bank Ireland PLC as sole lead arranger and bookrunner, the Administrative Agent and the Security Agent (the "**A&R 1L Agreement**"); and
- an amended and restated second lien credit agreement governed by French law between the Company, as borrower, the lenders listed therein, Barclays Bank Ireland PLC as sole lead arranger and bookrunner, the Administrative Agent and the Security

Agent (the "**A&R 2L Agreement**", and together with the A&R 1L Agreement, the "**A&R 1L/2L Agreements**").

On 31 July 2026, the Company also entered into (i) a short-form amendment agreement relating to the A&R 1L Agreement (the "**First Lien Amendment Agreement**") and (ii) a short-form amendment agreement relating to the A&R 2L Agreement (the "**Second Lien Amendment Agreement**", and together with the First Lien Amendment Agreement, the "**Amendment Agreements**").

The Amendment Agreements relate to certain limited amendments to the A&R 1L/2L Agreements (the "**Amendments**"), including by extending to September 2027 the deadline by which an extraordinary general meeting of the Company's shareholders must have taken place to resolve on the authorization for the Company to issue convertible bonds reserved for subscription by certain lenders under the A&R 1L Agreement or the A&R 2L Agreement, including the Angelo Gordon Funds.

Reasons justifying the interest of the Amendment Agreements for the Company

The entry into the Amendment Agreements is in the corporate interest of the Company and enables the Amendments to take effect, including the extension to September 2027 of the deadline by which an extraordinary general meeting of the Company's shareholders must have taken place to consider and approve the issuance by the Company of convertible bonds.

The Amendment Agreements fall within the scope of Article L. 225-38 of the French *Code de commerce* insofar as they were entered into and/or negotiated with GLAS S.A.S., acting as Administrative Agent and Security Agent for its own account and on behalf of the Angelo Gordon Funds (as lenders under the A&R 1L Agreement or the A&R 2L Agreement).

The Board of Directors authorized the entry into the Amendment Agreements at its meeting held on 30 July 2026, in accordance with Article L. 225-38 of the French *Code de commerce*.