Information notice relating to the conclusion of related-party transactions (*conventions réglementées*) pursuant to Article L. 22-10-13 of the French *code de commerce*

Paris, 28 August 2026 - Pursuant to Articles L. 22-10-13 and R. 22-10-17 of the French *Code de commerce*, Vantiva SA (the "**Company**", together with its subsidiaries, the "**Group**") hereby announces that new related-party transactions (*conventions réglementées*) have been negotiated and/or entered into between, *inter alios*, the Company and GLAS S.A.S. (acting as security trustee and administrative agent (the "**Agent**") under the relevant Supplemental Document and/or A&R 1L/2L Agreement (each term as defined below)) for its own account and on behalf of Angelo Gordon & Co., L.P. (or affiliated entities), in connection with the Post-Closing Actions (as defined below).

Such related-party transaction is set out below and is limited, for the avoidance of doubt, to the Supplemental Documents (as defined below).

Interested parties and relationship with the Company

Certain funds managed and/or advised (directly or indirectly) by Angelo, Gordon & Co, L.P. or its affiliates (the "**Angelo Gordon Funds**") are:

- shareholders of the Company holding more than 10% of the voting rights; and
- having a seat on the Board of Directors since 19 December 2023 represented by Ms. Nicola von Moeller.

Purpose of the Supplemental Documents

On 27 June 2026, the Company entered into the following agreements:

- an amended and restated first lien credit agreement governed by French law between the Company, as borrower, the lenders listed therein, Barclays Bank Ireland PLC as sole lead arranger and bookrunner, the Agent (the "**A&R 1L Agreement**");
- an amended and restated second lien credit agreement governed by French law between the Company, as borrower, the lenders listed therein, Barclays Bank Ireland PLC as

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sole lead arranger and bookrunner, the Agent (the "**A&R 2L Agreement**", and together with the A&R 1L Agreement, the "**A&R 1L/2L Agreements**"); and

- an amended and restated credit agreement governed by the laws of the State of New York, between Vantiva USA Shared Services Inc., Vantiva USA LLC, the lenders listed therein and Wells Fargo Capital Finance, LLC (the "**ABL Agent**") (the "**ABL Credit Agreement**").

On 27 August 2026, the Company also entered into (i) a supplement to an English law governed bank account assignment dated 15 November 2022 and relating to certain bank accounts of the Company opened in the United Kingdom, between the Company (acting in such capacity) and the Agent (the "**Supplemental Assignment**") and (ii) a supplement to an English law governed security trust deed dated 15 November 2022, between the Company (acting in such capacity), the Agent and the ABL Agent (the "**Supplemental Deed**" and, together with the Supplemental Assignment, the "**Supplemental Documents**").

The Supplemental Documents relate to certain post-closing actions provided in Schedule 5.13(b) to the A&R 1L/2L Agreements (the "**Post-Closing Actions**"), including the entry into the Supplemental Documents no later than 27 August 2026.

Reasons justifying the interest of the Supplemental Documents for the Company

The entry into the Supplemental Documents is in the corporate interest of the Company and is required so as to give effect to certain Post-Closing Actions.

The Supplemental Documents fall within the scope of Article L. 225-38 of the French *Code de commerce* insofar as they were entered into and/or negotiated with the Agent for its own account and on behalf of the Angelo Gordon Funds (as lenders under the A&R 2L Agreement).

The Board of Directors authorised the entry into the Supplemental Documents at its meeting held on 25 June 2026, in accordance with Article L. 225-38 of the French *Code de commerce*.